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INTEGRATED FINANCIAL PARTNERS WELCOMES KRIS LINDLEY

DECEMBER 29, 2017- Integrated Financial Partners (IFP), a Registered Investment Advisory Firm with over 20 offices across the country, announced that Kris Lindley has joined their firm in San Diego, CA.

A veteran financial advisor with over 18 years of experience, Kris partnered with IFP to leverage their dynamic approach to marketing and co-sourcing with CPAs through their Professional Partners Program™.

“The IFP full service support model and their in depth approach to partnering with CPAs will significantly strengthen my ability to grow and support higher end clients. I’m eager to be a part of the IFP culture and leverage the resources and practice management of the organization”, said Kris Lindley.

Paul Saganey, President of IFP, commented, “We are excited to have Kris join our firm as we continue to expand on the West Coast. We look forward to a productive partnership in his ongoing success.”

Paul continues, “With the changes occurring in the industry, IFP continues to attract high quality advisors like Kris due to our significant infrastructure and support model. Our focus and culture provides advisors with the resources and confidence to better support the High Net Worth/Ultra High Net Worth marketplace which we believe is underserved today. There is an abundance of advisors unsuccessfully pursuing clients of significant wealth because they don’t necessarily have the offering nor the training to support clients with this level of financial complexity. We believe this is where IFP stands out.”

Kris graduated from the University of California, Santa Barbara with his Bachelor of Arts in Business/Economics with an emphasis in Accounting. In 1999, Deloitte Touche Tohmatsu took him to Sao Paulo, Brazil. After two years of auditing & consulting work with Deloitte and Touche, Kris found his true calling as a financial advisor. His mission has been to provide an open and proactive approach by building strong relationships with his clients and understanding their situations. In addition to helping his clients and the public pursue and maintain their financial independence, he enjoys playing golf, tennis, and spending time with his family.

About Integrated Financial Partners
Established in 1996, IFP currently has over 135 financial advisors with over 20 offices across the country. IFP primarily serves high-net-worth individuals and business owners and brings a comprehensive approach to wealth management with its roots in financial planning. Based in Waltham, MA, the firm operates its registered investment adviser under the name Integrated Wealth Concepts.

About LPL Financial
LPL Financial, a wholly owned subsidiary of LPL Financial Holdings Inc. (NASDAQ:LPLA), is a leader in the retail financial advice market and served approximately $495 billion in brokerage and advisory assets as of October 31, 2016. LPL is one of the fastest growing RIA custodians and is the nation's largest independent broker-dealer (based on total revenues, Financial Planning magazine June 1996-2017). The Company provides proprietary technology, comprehensive clearing and compliance services, practice management programs and training, and independent research to more than 14,000 independent financial advisors and over 700 financial institutions, enabling them to help their clients turn life's aspirations into financial realities. Advisors associated with LPL also serviced an estimated 45,000 retirement plans with an estimated $129 billion in retirement plan assets, as of September 30, 2016. LPL also supports approximately 4,200 financial advisors licensed and affiliated with insurance companies with customized clearing, advisory platforms, and technology solutions. LPL Financial and its affiliates have more than 3,200 employees with primary offices in Boston, Fort Mill, and San Diego. For more information, please visit www.lpl.com.

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