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INTEGRATED FINANCIAL PARTNERS WELCOMES JOHN LIAN, CLU[®], AIF[®]

FEBRUARY 23, 2018 - Integrated Financial Partners (IFP), a Registered Investment Advisory Firm with over 20 offices across the country, announced that John Lian, CLU[®], AIF[®] has joined the Worcester, MA location of their firm.

Paul Saganey, President of IFP, commented, “We are thrilled to have John join our Worcester office. John’s mission of always putting his clients’ needs first aligns seamlessly with IFP’s core values. We look forward to supporting the growth of John’s practice and a productive partnership in his ongoing success.”

A veteran financial advisor with over 17 years of experience, John has helped hundreds of families and business owners gain control of their financial challenges. John is known for his compassionate approach to conversations concerning money and the goal of helping his clients pursue financial security.

John earned the Chartered Life Underwriter (CLU) designation, which is widely considered to be the most respected insurance designation in the industry. He also earned the Accredited Investment Fiduciary (AIF) designation which demonstrates his commitment to working for the best interests of his clients.

The Worcester office is located at 100 North Parkway, Suite 201, Worcester, MA 01605.

About Integrated Financial Partners

Established in 1996, IFP currently has over 135 financial advisors with over 20 offices across the country. IFP primarily serves high-net-worth individuals and business owners and brings a comprehensive approach to wealth management with its roots in financial planning. Based in Waltham, MA, the firm operates its registered investment adviser under the name Integrated Wealth Concepts.

Securities offered through LPL Financial, Member FINRA/SIPC. Investment advice offered through Integrated Wealth Concepts a registered investment advisor. Integrated Financial Partners and Integrated Wealth Concepts are separate entities from LPL Financial.

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